WORKSHOP: CLEAN WATER FOR RURAL AREAS





IN RURAL AREAS IN VIETNAM

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OVERVIEW OF RURAL WATER SUPPLY IN VIETNAM

By 2022: 69.3% of rural population (12.37 million HHs)
 has access to clean water meeting standard QCVN 02:2009/BYT.

• 30.7%: No access! Meeting standard QCVN 01-1:2018/BYT: <40%?

• Among 18,109 water systems supplying water for 46% rural population:

✓3,198 systems do not have adequate/sustainable O&M (35.7%).

√ 1,560 systems do not work at all (17.4%).

- Capacity of centralized water supply systems in rural areas:

 $\le 50 \text{m}^3/\text{day}: 30,3\%$

 \sim > 50 - 300m³/day: 49,8%

 $> 300 - 500 \text{m}^3/\text{day}: 10,1\%$

■ ≥ 500 m³/day: 9,8%.

Source: NCERWASS 2022

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CHALLENGES IN RURAL WATER SUPPLY

- Water source: increasing pollution and deterioration; groundwater depletion; salt intrusion; etc.
- Income: in average is low in rural areas
- Local capacity and resources are limited
- O&M/SOP; Water safety plan implementation; Water quality control; NRWM (10-50%)
- Small scale, discarterred systems serving low-density populations
- Low tariffs and Cost recovery challenges
- Different ownerships and operation modes; Poor management after hand-over
- Top-down subsidiary and supports are not efficient and not sustainable
- The same technologies are used despite of various local conditions



TRENDS IN RURAL WATER SUPPLY

- Privatization, equitization
- Expansion of municipal water utilities
- Inter-commune, inter-..., regional water systems
- Switching to alternative water sources



OPPORTUNITIES FOR GERMAN PARTNERS

- Selection of right partners for technology
 demonstration and transfer, aiming at improved water service at reasonable costs
- Investment in water sector:
 - ✓ Equipment and accessories production
 - ✓ UPCOM (Unlisted Public Company Market), M&A (Mergers and Acquisitions)
 - √ (Joint venture) for Investment in urban/rural water supply
 - **√**...
- R&D for suitable technologies (more competitive) especially for water pollution control, desalisation, smart water, etc.
- NGOs (small-scale systems, bottom up approach, vulnerable communities): fund raising, capacity building through field works, upscaling, policy advocacy, etc.

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SOME GOOD CASES



- Privatized rural water supply systems in Hai Duong province
- Expansion of municipal water supply systems in Hai Phong city
- Construction of fresh water reservoirs by MARD and provincial authorities in Mekong delta;
- Transfer of raw fresh water from upstream in Mekong delta







GERMAN VIETNAMESE SCIENCE DAY

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THANK YOU VERY MUCH FOR YOUR ATTENTION!

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